



# Georgetown Independent School District

## Quarterly Report 1Q20

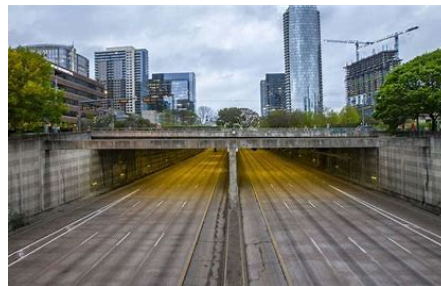


TEMPLETON  
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# A spring like no other!

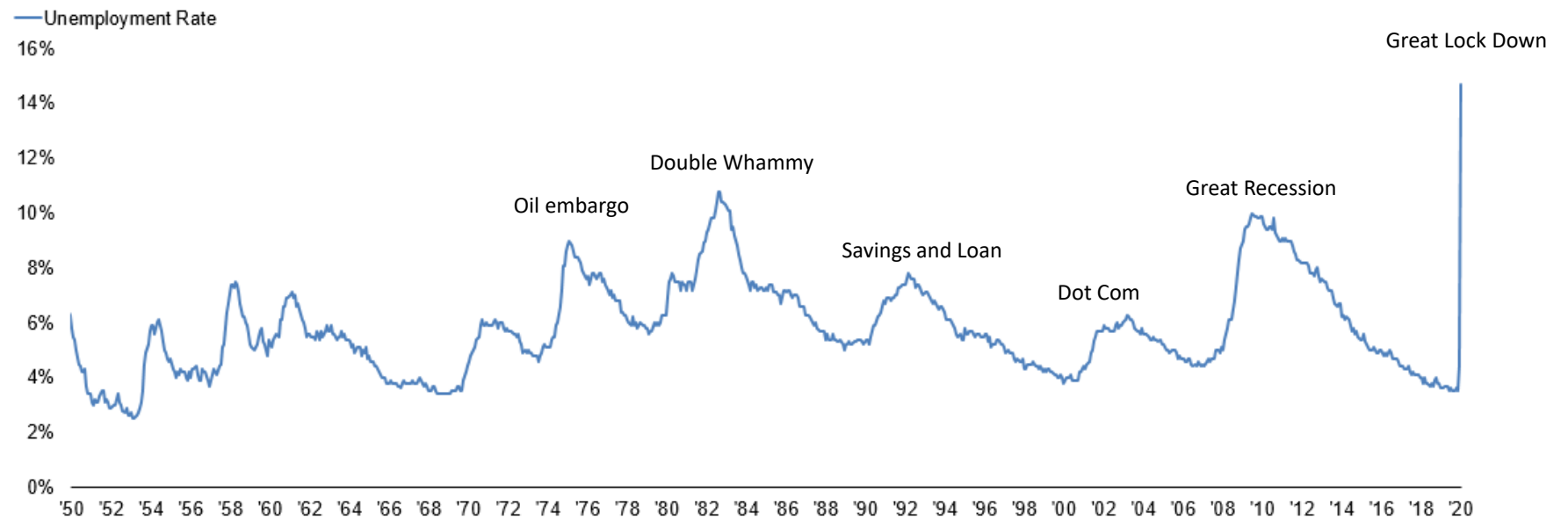


Lowest Regular Gas Prices in the Last 24 hours			
Regular Gas	Midgrade	Premium	Diesel Fuel
Price	Station	Area	Thanks
1.17 update	Shamrock 4219 Gaston Ave & N Peak St	<a href="#">map</a>	Dallas - East <a href="#">baa58</a> 🚗 3 hours ago
1.25 update	Costco 1701 Dallas Pkwy near Park Blvd	<a href="#">map</a>	Plano <a href="#">JeeperTX</a> 🚗 13 minutes ago
1.25 update	Sam's Club 301 Coit Rd & Mapleshade Ln	<a href="#">map</a>	Plano <a href="#">RingofStone</a> 🚗 37 minutes ago
1.26 update	Costco 3800 N Central Expy near Parker Rd	<a href="#">map</a>	Plano <a href="#">refjimeee</a> 🚗 1 hour ago
1.26 update	Sam's Club 1200 E Spring Creek Pkwy & Ave K	<a href="#">map</a>	Plano <a href="#">Born93</a> 🚗 11 minutes ago





## A Historic Day For The US Jobs Market

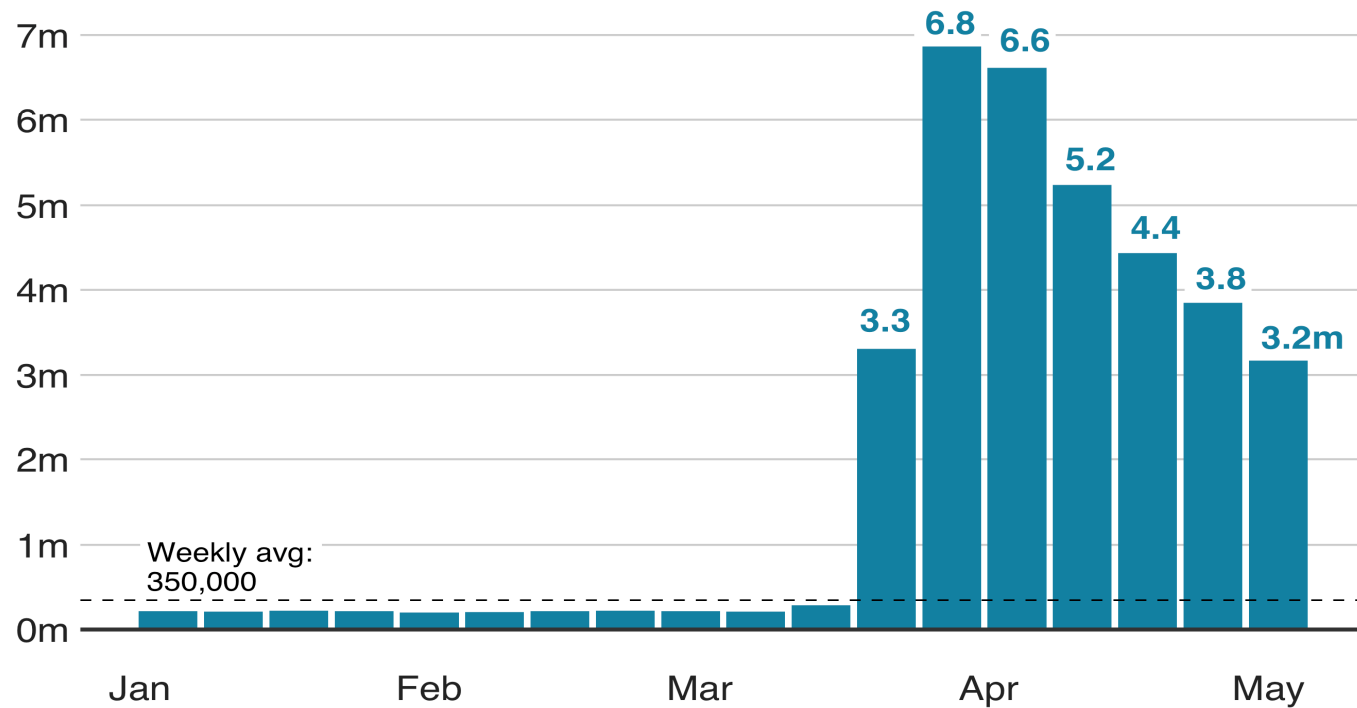


Source: LPL Research, Bureau of Labor Statistics, 04/30/2020



## More than 33m people in the US have filed for unemployment benefits in last six weeks

Weekly total of new unemployment claims in 2020



Source: US Bureau of Labor Statistics, 7 May 2020, 14:00 GMT

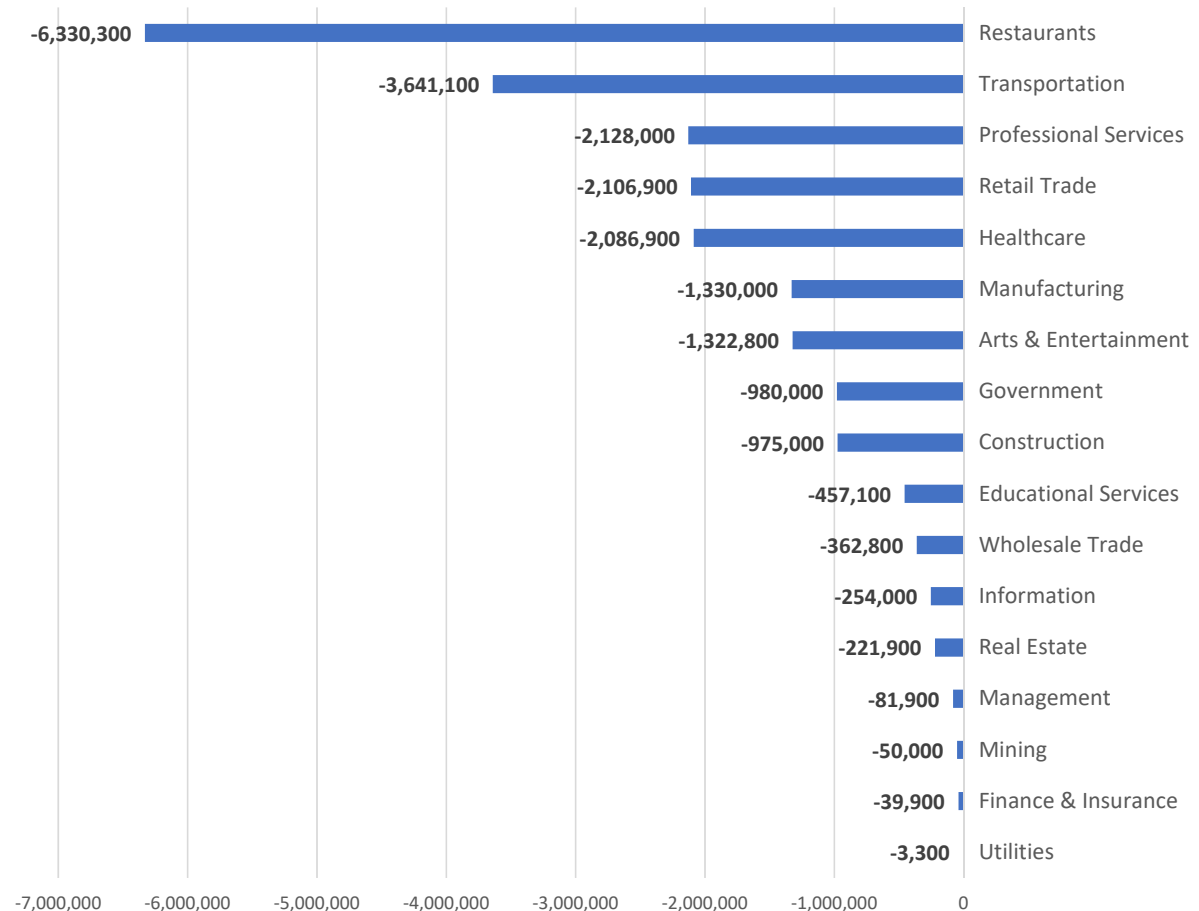
BBC



# Impacts of COVID-19 ...

- The current situation with COVID-19 is very fluid and ever-changing
- Approximately 30 million Americans filed for unemployment between mid March and late April
- National GDP decreased to -4.8% in 1Q20
- National GDP is forecasted to decrease by 28%, approximately \$2 billion in 2Q

Change in Employment by Industry, March 2020 - April 2020

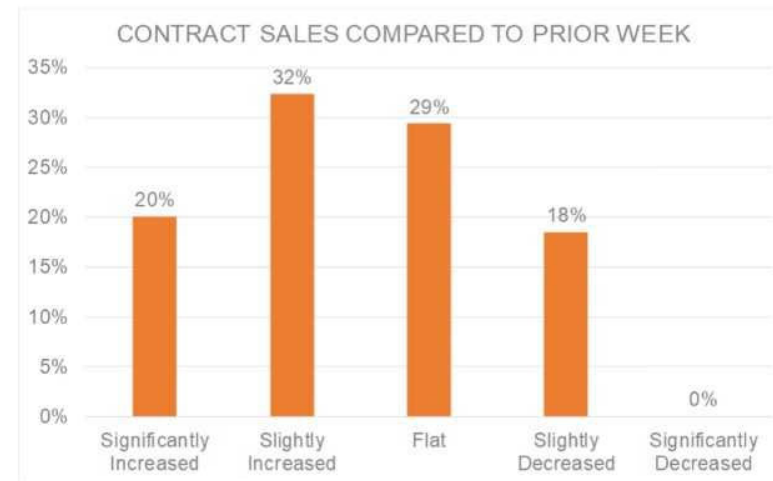
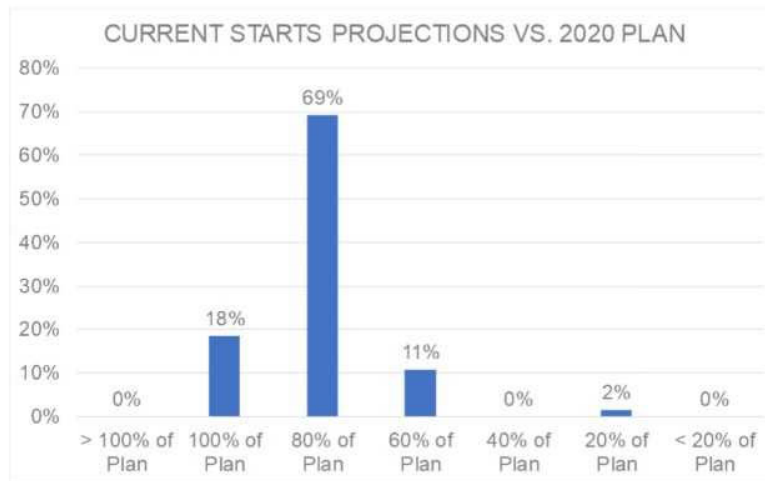


Source: Bureau of Labor Statistics



## Covid-19 and the Housing Market

### Texas Builders Survey: Starts & Contract Sales (April 27<sup>TH</sup>)

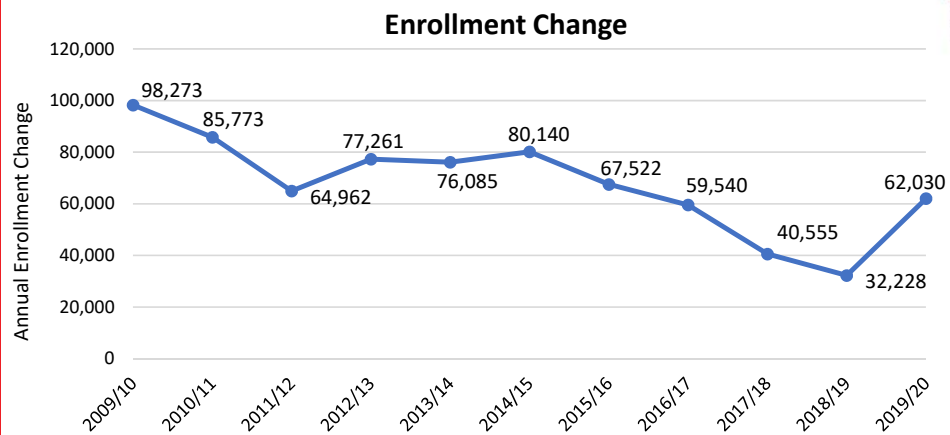
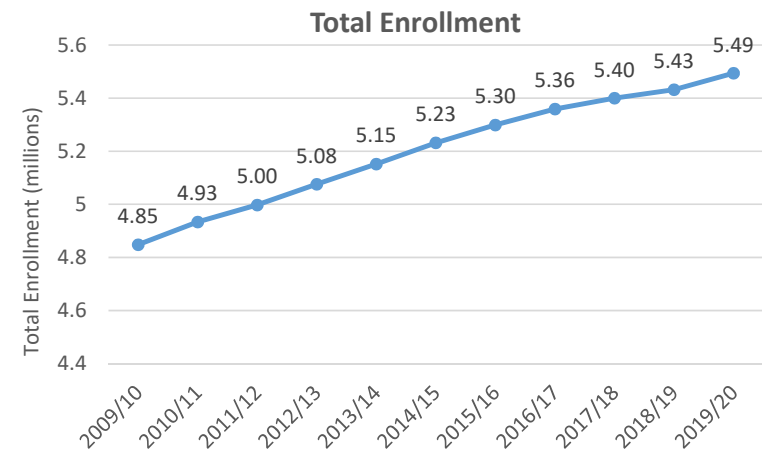


*While starts will be down in 2020, sales activity is adapting and stabilizing.*

- Home sales in Texas have improved by late April as cancellations flattened
- Online home sales traffic and virtual interaction increased during the end of April
- Existing home listings decreased 11% YOY while new home listings increased 2% YOY; this is caused by a reluctance to list and show an existing home and a decline in new home sales activity
- Most builders expect to build roughly 80% of plan in 2020
- Low new and existing home inventory coming into the decline means a slowdown will not result in an oversupplied market

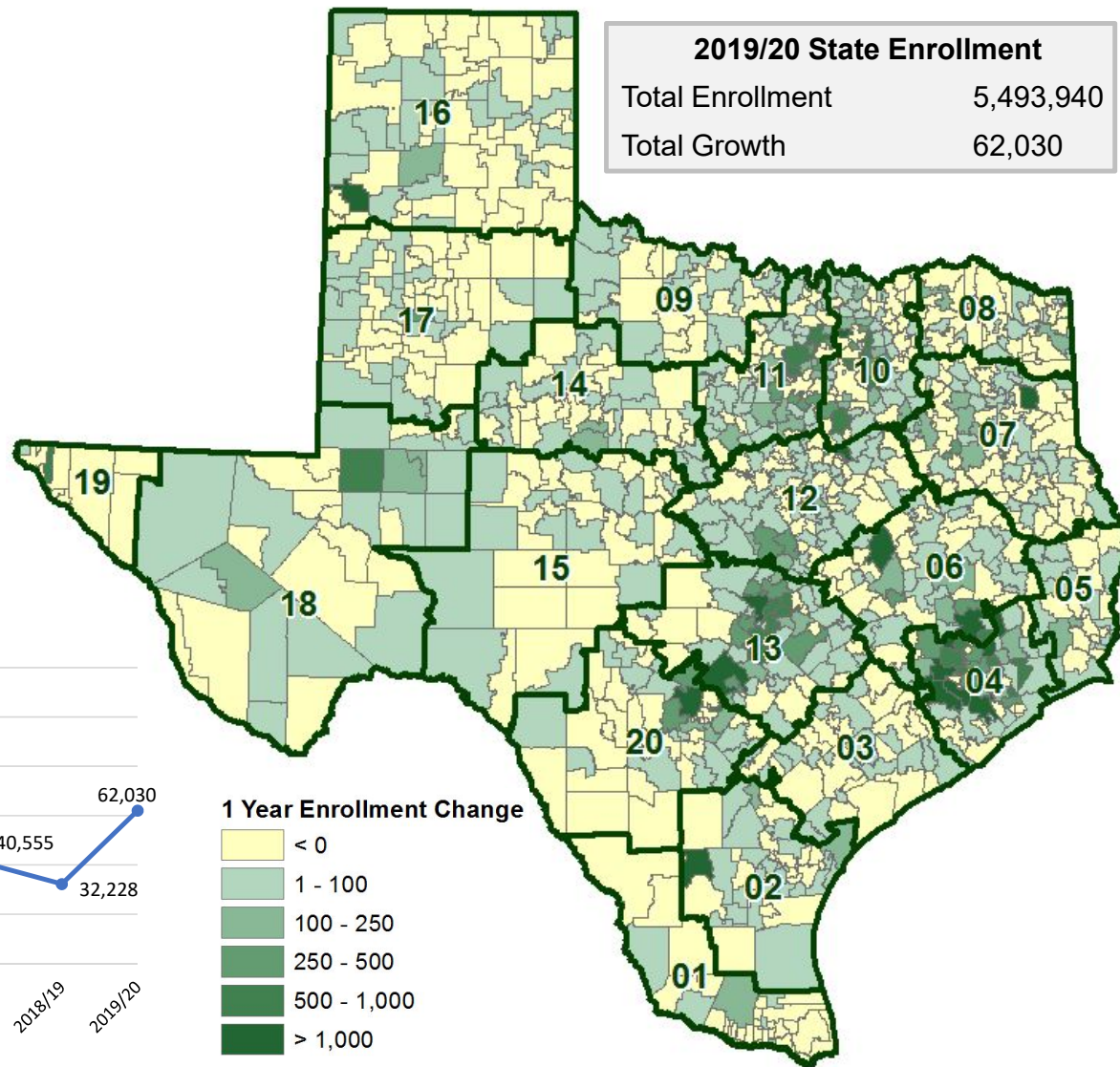


## State Enrollment Trends



### 2019/20 State Enrollment

Total Enrollment	5,493,940
Total Growth	62,030





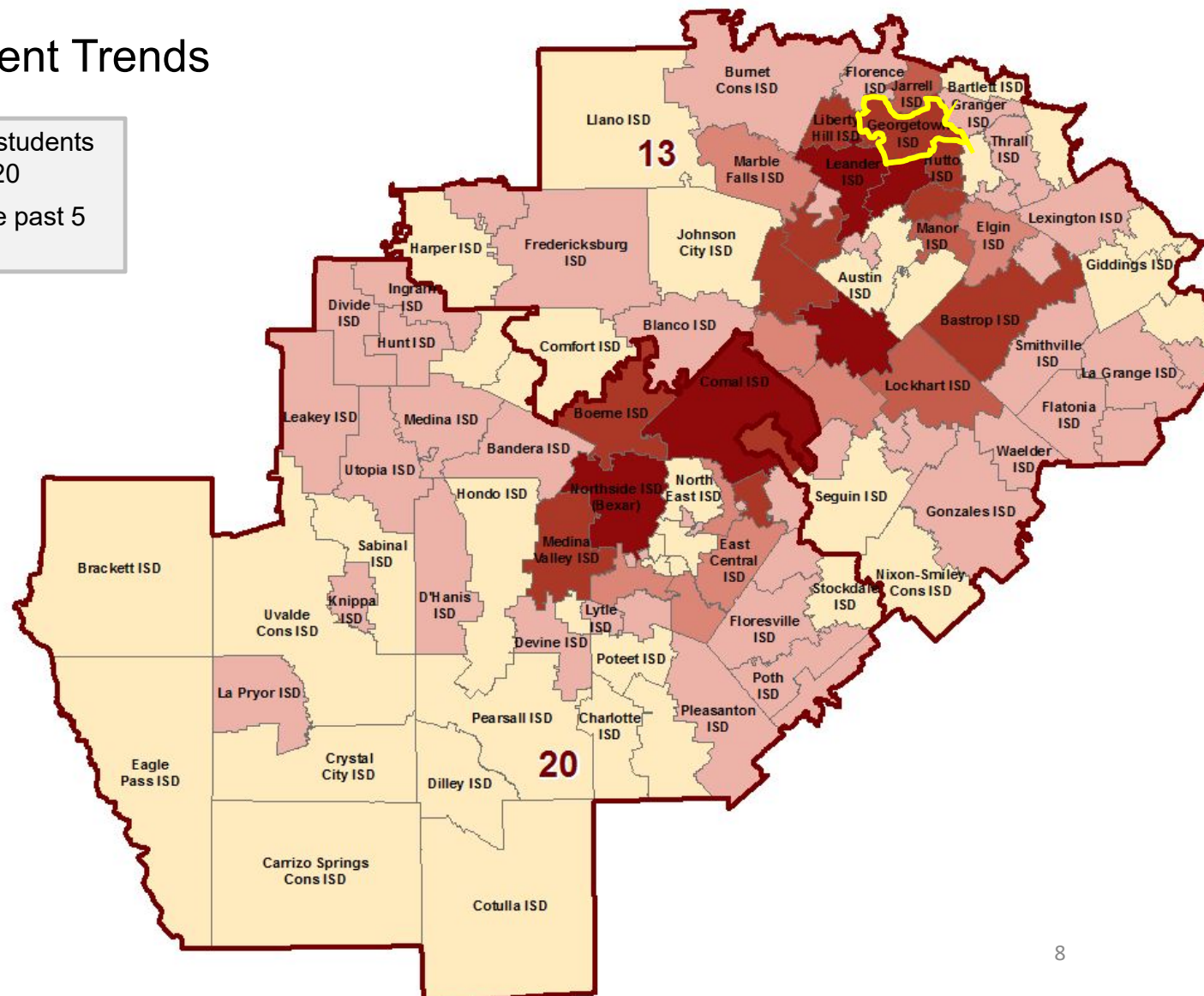
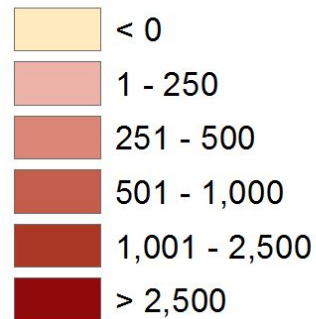


## Region 13 & 20 Enrollment Trends

Georgetown ISD has added 1,509 students between 2014/15 and 2019/20

GISD had a 14.2% growth over the past 5 years.

### 5 Yr Enrollment Change







## Austin New Home Ranking Report

### ISD Ranked by Annual Closings – 1Q20

Rank	District Name	Annual Starts	Annual Closings	VDL	Future	Inventory
1	Austin ISD	2,100	2,605	1,341	10,098	1,720
2	Leander ISD	2,465	2,492	3,468	12,410	1,466
3	Pflugerville ISD	1,822	2,106	1,875	9,469	867
4	Georgetown ISD**	1,866	1,728	3,661	17,532	979
5	Hays CISD	1,617	1,671	2,469	32,496	893
6	Manor ISD	1,579	1,536	1,215	16,053	762
7	Round Rock ISD	1,145	1,309	924	5,828	674
8	Hutto ISD	1,212	1,247	1,294	8,368	517
9	Liberty Hill ISD	1,429	1,231	2,713	11,887	864
10	Del Valle ISD	1,075	890	1,952	32,318	645
11	Lake Travis ISD	662	676	1,573	4,790	541
12	Dripping Springs ISD	691	639	1,664	5,888	455
13	Jarrell ISD	686	510	778	12,477	309
14	San Marcos CISD	416	410	907	7,983	247
15	Bastrop ISD	198	169	1,727	18,443	152
16	Eanes ISD	27	79	81	176	15
17	Taylor ISD	129	76	201	986	55
18	Elgin ISD	74	67	216	9,099	40
19	Lago Vista ISD	105	61	660	3,961	88
20	Lockhart ISD	39	55	99	3,821	13

\* Based on additional Templeton Demographics housing research

\*\*Includes Age-Restricted subdivisions



## District Housing Overview by Elementary Zone

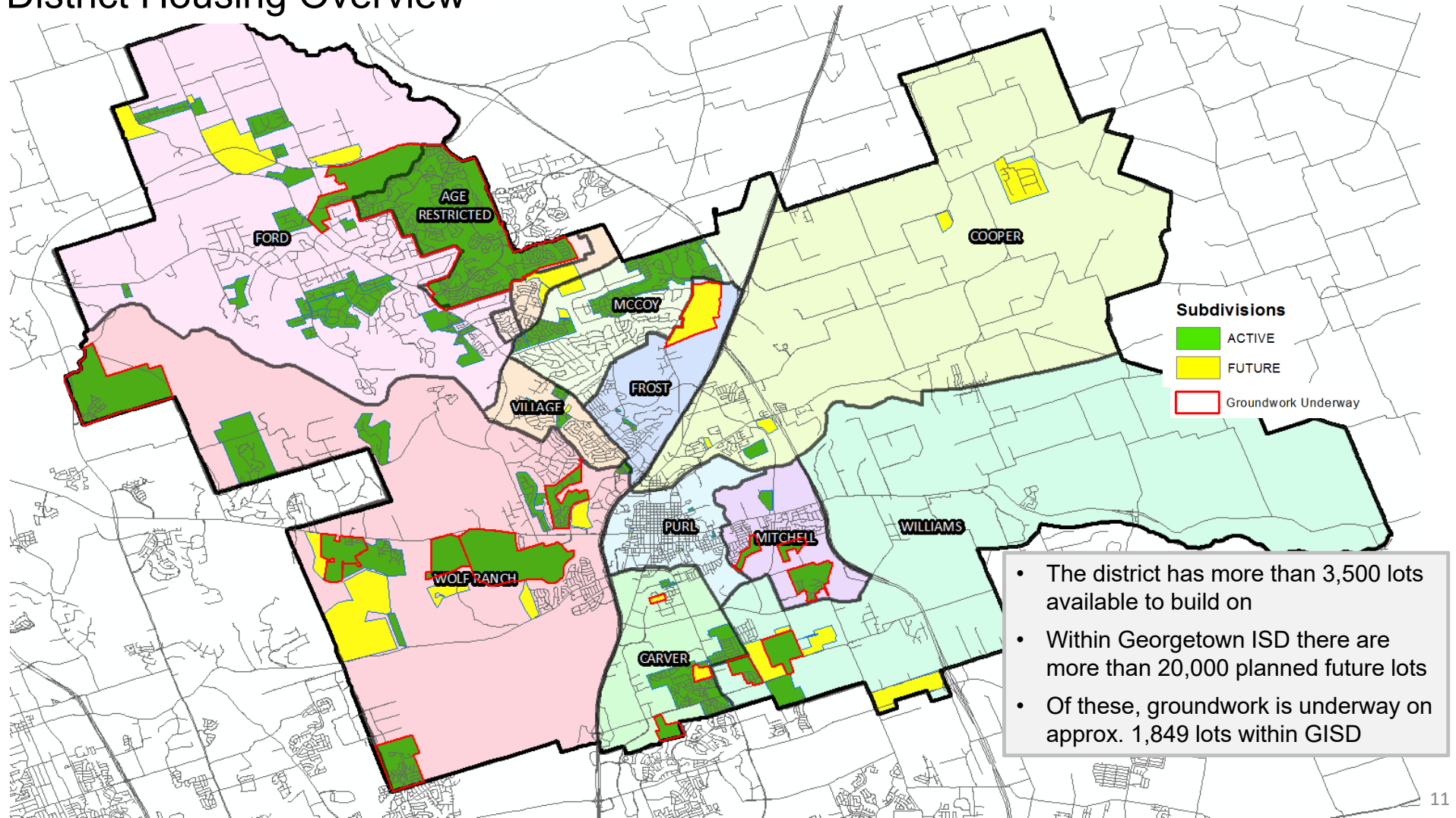
Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Future
CARVER	239	53	268	69	55	91	257	274
COOPER	0	0	0	0	34	0	55	561
FORD	96	28	102	31	40	62	280	3,184
FROST	0	0	3	1	0	0	60	1,095
MCCOY	17	3	23	8	8	11	96	389
MITCHELL	343	70	294	77	95	153	646	1,081
PURL	2	0	0	0	0	2	16	16
VILLAGE	17	2	13	2	9	12	30	688
WILLIAMS	359	102	269	72	137	230	534	1,435
WOLF RANCH	572	172	535	145	225	347	1,530	12,162
<b>GRAND TOTAL*</b>	<b>1,645</b>	<b>430</b>	<b>1,507</b>	<b>405</b>	<b>603</b>	<b>908</b>	<b>3,504</b>	<b>20,885</b>

\*Does **NOT** include Age-Restricted subdivisions

	Highest activity in the category
	Second highest activity in the category
	Third highest activity in the category

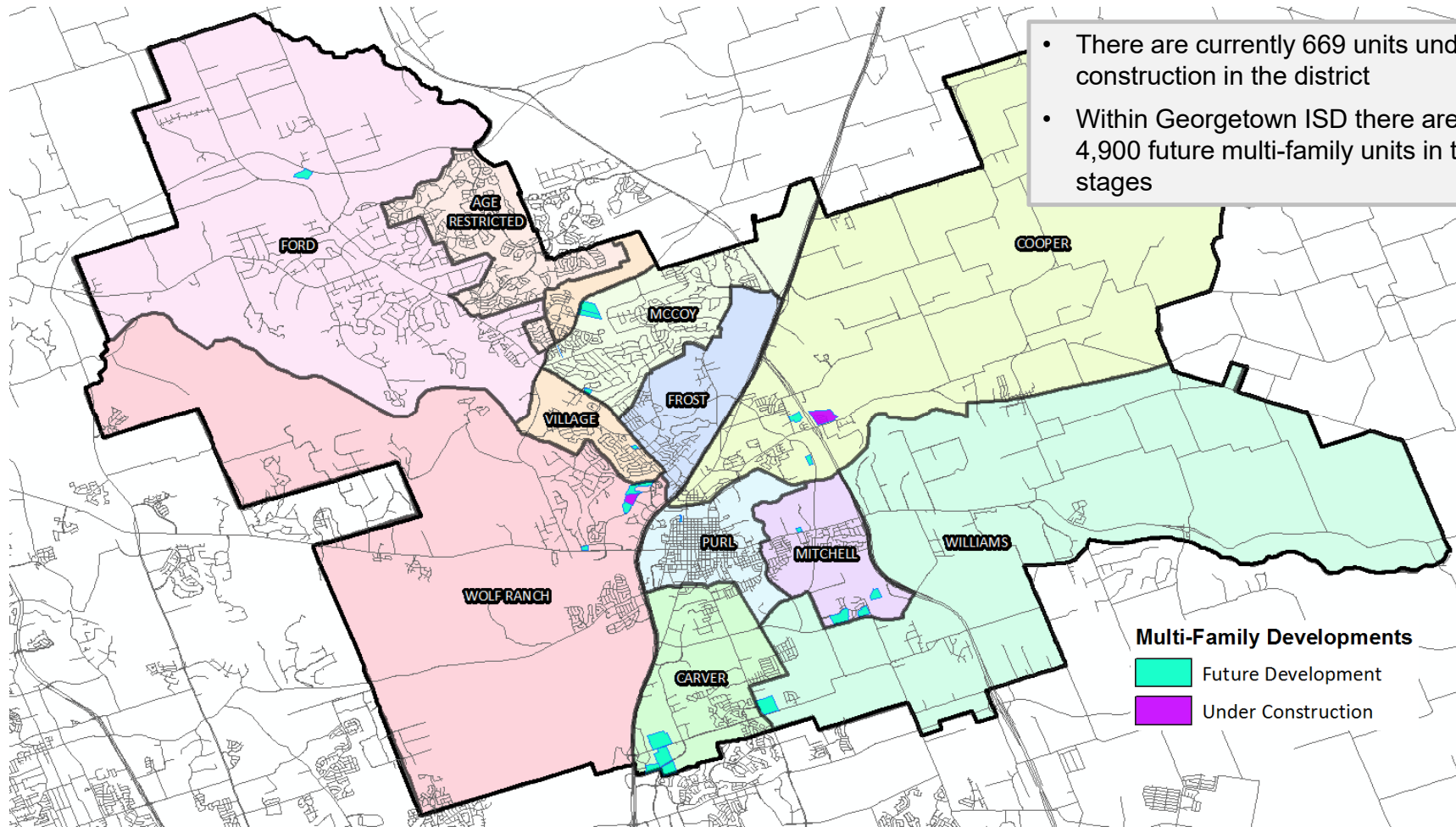


## District Housing Overview





## Multi-Family Housing Overview



- There are currently 669 units under construction in the district
- Within Georgetown ISD there are roughly 4,900 future multi-family units in the planning stages



# TEA Transfer Report

Transfers In From	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	5 Yr Change
Florence ISD	22	23	19	16	16	3	19
Hutto ISD	10	10	6	10	4	10	0
Jarrell ISD	11	14	14	20	19	16	-5
Round Rock ISD	24	28	34	34	31	25	-1
<b>Total Transfers In*</b>	<b>94</b>	<b>108</b>	<b>105</b>	<b>123</b>	<b>120</b>	<b>96</b>	<b>-2</b>

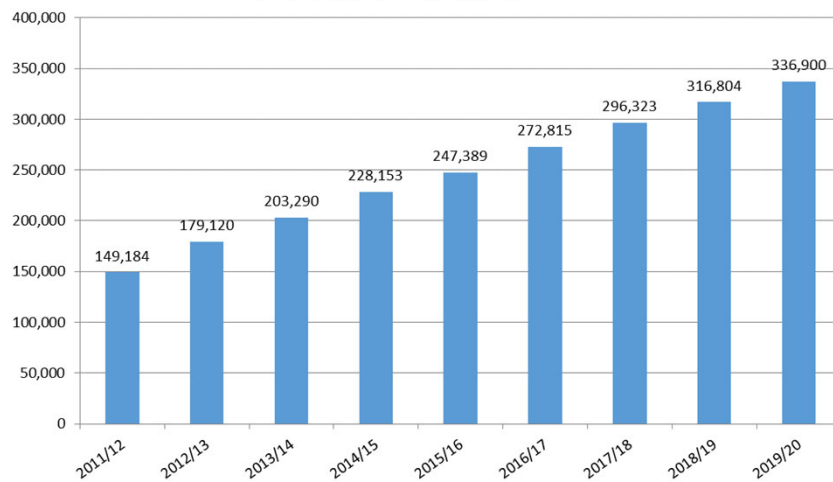
Transfers Out To	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	5 Yr Change
Florence ISD	10	10	7	14	17	16	6
Goodwater Montessori School	0	0	0	141	158	174	174
Granger ISD	8	7	6	11	12	3	-5
Harmony Science Academy	3	3	17	11	3	3	0
Hutto ISD	9	11	13	14	23	21	12
Jarrell ISD	24	16	11	21	21	24	0
Leander ISD	14	13	14	23	29	36	22
Liberty Hill ISD	43	52	62	53	43	44	1
Meridian World School LLC	196	213	236	235	224	208	12
Orenda Charter School	291	325	312	376	404	460	169
Priority Charter Schools	108	101	70	61	55	67	-41
Round Rock ISD	36	39	46	59	66	90	54
Texas College Preparatory Academie	14	14	20	24	32	32	18
<b>Total Transfers Out*</b>	<b>793</b>	<b>849</b>	<b>874</b>	<b>1,104</b>	<b>1,188</b>	<b>1,302</b>	<b>509</b>

\*Totals include additional districts per TEA rounding rules

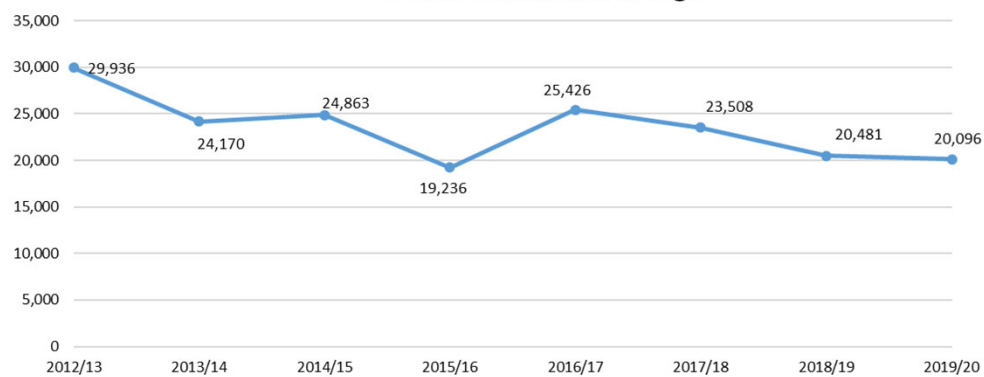


# Charter Schools in Texas

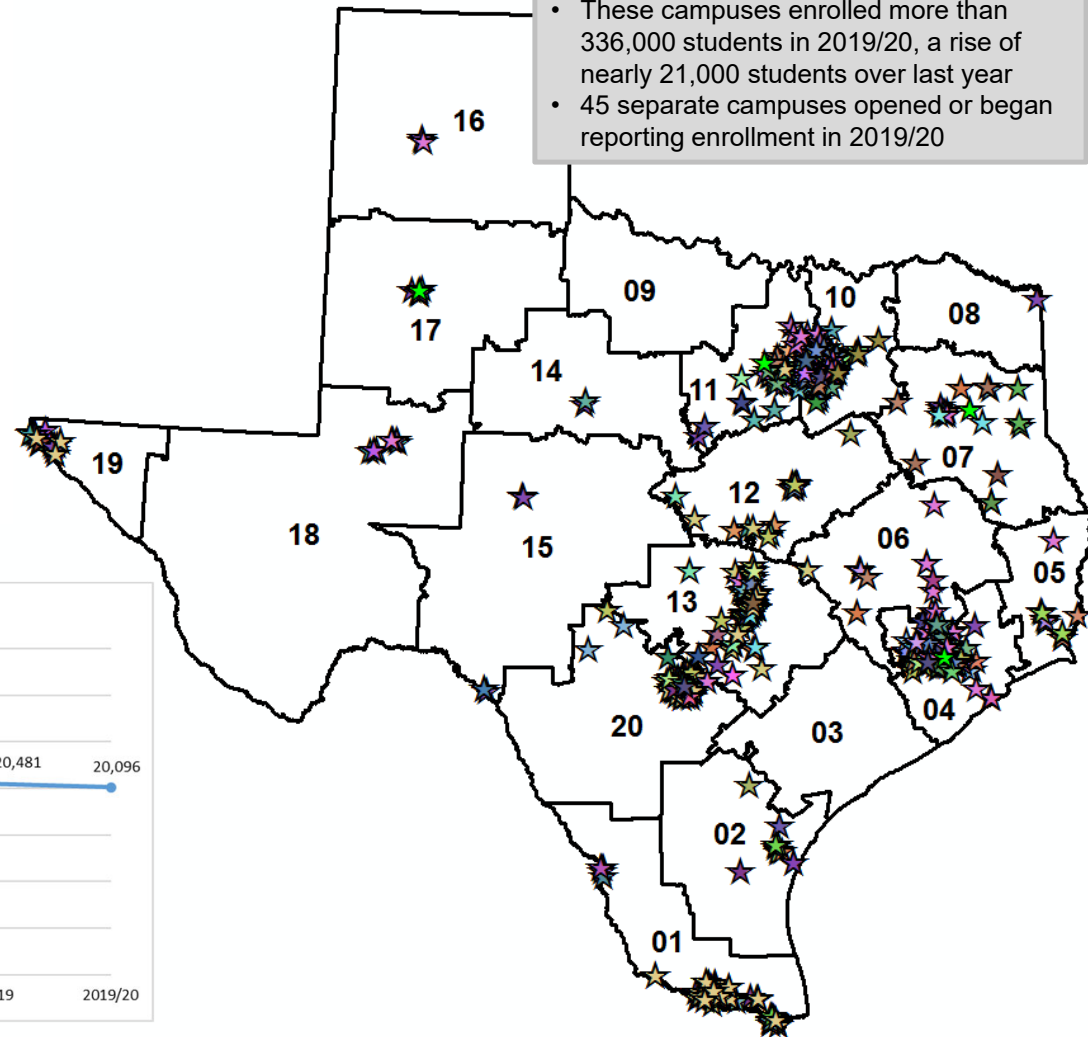
Total Charter Enrollment



Charter Enrollment Change



- There are currently more than 780 charter school campuses open across Texas
- These campuses enrolled more than 336,000 students in 2019/20, a rise of nearly 21,000 students over last year
- 45 separate campuses opened or began reporting enrollment in 2019/20

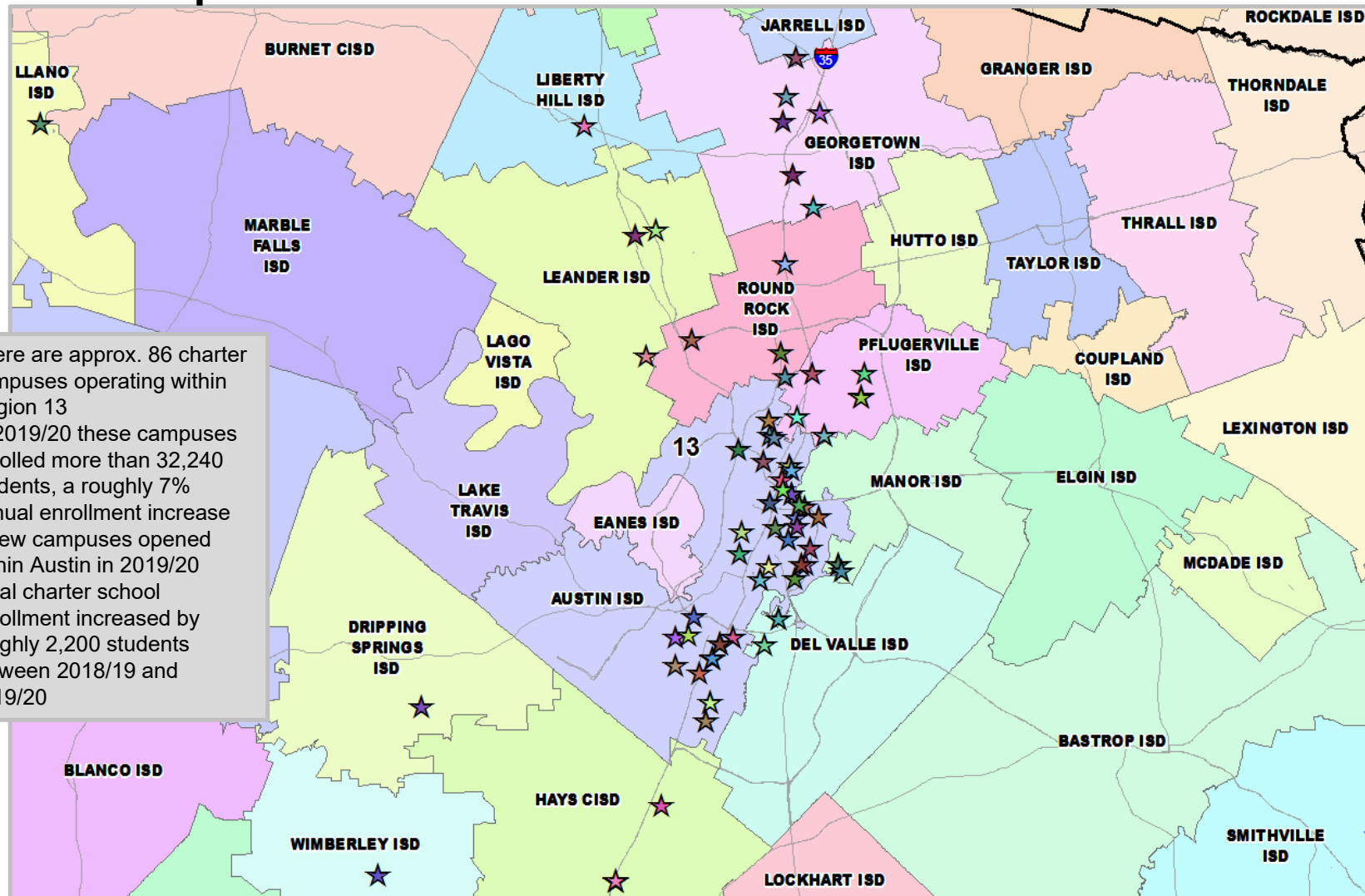






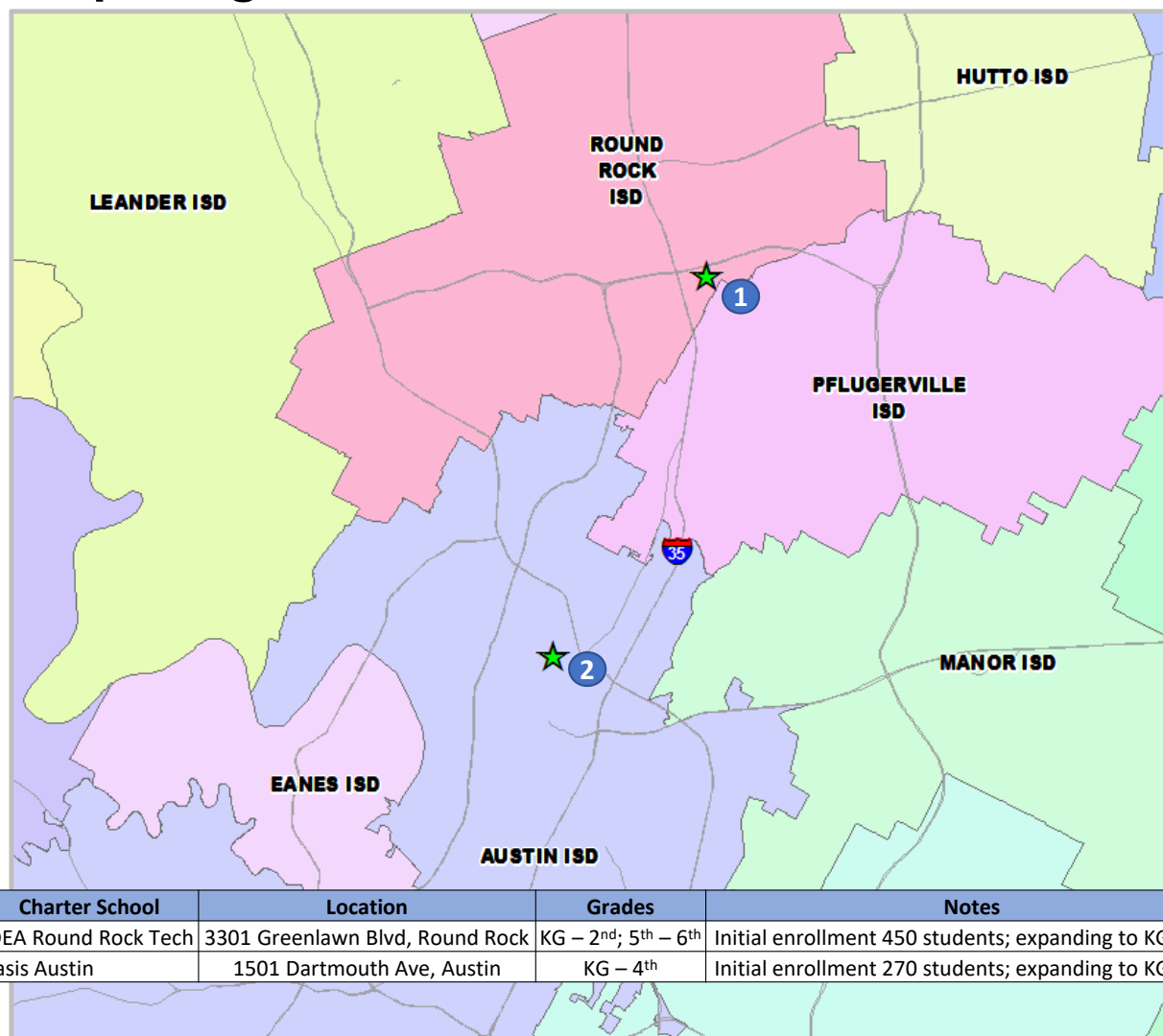
## Charter Campuses in Austin

- There are approx. 86 charter campuses operating within Region 13
- In 2019/20 these campuses enrolled more than 32,240 students, a roughly 7% annual enrollment increase
- 4 new campuses opened within Austin in 2019/20
- Total charter school enrollment increased by roughly 2,200 students between 2018/19 and 2019/20





## New Campuses Opening in Austin in 2020/21





## Ten Year Forecast by Grade Level

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2015/16	53	284	701	712	785	804	807	845	863	805	857	883	879	895	824	10,997		
2016/17	44	322	751	768	779	841	853	856	870	928	832	954	894	856	877	11,425	428	3.9%
2017/18	50	348	731	789	785	783	890	869	881	869	926	904	941	880	866	11,512	87	0.8%
2018/19	63	331	775	769	837	779	827	902	892	902	913	1,006	937	940	890	11,763	251	2.2%
2019/20	35	323	829	843	815	866	824	871	950	941	947	1,010	990	949	942	12,135	372	3.2%
COVID 2020/21	20	337	902	870	900	841	891	859	887	990	977	1,040	979	987	924	12,403	268	2.2%
2020/21	20	341	912	880	910	850	901	868	896	1,001	987	1,051	989	997	934	12,537	402	3.3%
2021/22	20	341	942	1,004	944	945	905	968	916	953	1,050	1,082	1,013	999	969	13,051	514	4.1%
2022/23	20	341	918	1,042	1,085	987	1,013	979	1,026	975	1,003	1,153	1,051	1,003	952	13,548	497	3.8%
2023/24	20	341	961	999	1,112	1,152	1,045	1,087	1,030	1,096	1,028	1,101	1,121	1,040	960	14,093	545	4.0%
2024/25	20	341	992	1,052	1,072	1,178	1,217	1,118	1,118	1,097	1,153	1,128	1,067	1,107	993	14,653	560	4.0%
2025/26	20	341	1,036	1,092	1,124	1,147	1,245	1,303	1,144	1,193	1,150	1,265	1,095	1,056	1,056	15,267	614	4.2%
2026/27	20	341	1,075	1,137	1,170	1,197	1,216	1,333	1,330	1,222	1,254	1,261	1,228	1,082	1,008	15,874	607	4.0%
2027/28	20	341	1,098	1,165	1,217	1,244	1,263	1,299	1,362	1,421	1,292	1,340	1,222	1,209	1,032	16,525	651	4.1%
2028/29	20	341	1,131	1,198	1,247	1,297	1,319	1,348	1,327	1,462	1,497	1,380	1,300	1,204	1,153	17,224	699	4.2%
2029/30	20	341	1,165	1,233	1,275	1,323	1,370	1,406	1,377	1,422	1,545	1,597	1,339	1,278	1,149	17,840	616	3.6%

Yellow box = largest grade per year  
Green box = second largest grade per year



# One Year Covid-19 Impact Projections

	Fall	2020/21 ENROLLMENT PROJECTIONS BY GRADE (OCTOBER)																
Campus Name	2019/20	EE	PK	KG	1ST	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	TOTAL	Change
Annie Purl Elementary	708	14	61	114	110	97	98	115	93	0	0	0	0	0	0	0	702	-6
Carver Elementary	934	0	38	128	126	115	96	85	92	0	0	0	0	0	0	0	680	-254
Frost Elementary	378	4	45	59	58	53	61	61	49	0	0	0	0	0	0	0	390	12
Mitchell Elementary	770	0	27	94	95	90	76	84	76	0	0	0	0	0	0	0	542	-228
Ford Elementary	558	1	0	88	86	84	91	101	107	0	0	0	0	0	0	0	559	1
Cooper Elementary	600	1	55	102	99	103	101	73	90	0	0	0	0	0	0	0	625	25
Mccoy Elementary	573	0	0	87	82	100	94	115	96	0	0	0	0	0	0	0	573	0
Village Elementary	523	0	41	71	63	77	80	87	97	0	0	0	0	0	0	0	515	-8
Williams Elementary	0	0	44	76	73	90	78	93	95	0	0	0	0	0	0	0	549	549
Wolf Ranch Elementary	362	0	26	83	78	91	66	78	63	0	0	0	0	0	0	0	486	124
<b>ELEMENTARY TOTALS</b>	<b>5,406</b>	<b>20</b>	<b>337</b>	<b>902</b>	<b>870</b>	<b>900</b>	<b>841</b>	<b>891</b>	<b>859</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,620</b>	<b>214</b>
Forbes Middle School	646	0	0	0	0	0	0	0	0	200	217	224	0	0	0	0	641	-5
Benold Middle School	796	0	0	0	0	0	0	0	0	258	266	276	0	0	0	0	800	4
Tippit Middle School	539	0	0	0	0	0	0	0	0	185	182	187	0	0	0	0	554	15
Wagner Middle School	853	0	0	0	0	0	0	0	0	244	323	288	0	0	0	0	855	2
<b>MIDDLE SCHOOL TOTALS</b>	<b>2,834</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>887</b>	<b>988</b>	<b>975</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,849</b>	<b>15</b>
East View High School	1,761	0	0	0	0	0	0	0	0	0	0	0	510	444	439	424	1,818	57
Georgetown High School	2,025	0	0	0	0	0	0	0	0	0	0	0	518	523	508	460	2,008	-17
Richarte High School	76	0	0	0	0	0	0	0	0	0	0	0	0	6	35	35	75	-1
<b>HIGH SCHOOL TOTALS</b>	<b>3,862</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,028</b>	<b>973</b>	<b>982</b>	<b>918</b>	<b>3,901</b>	<b>39</b>
Georgetown Alternative Program	12	0	0	0	0	0	0	0	0	0	0	1	5	1	2	3	12	0
Williamson County Detention Ctr.	2	0	0	0	0	0	0	0	0	0	0	0	1	0	1	0	2	0
Williamson County JJAEP	19	0	0	0	0	0	0	0	0	0	2	1	6	5	2	3	19	0
<b>ALTERNATIVE SCHOOL TOTALS</b>	<b>33</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>2</b>	<b>12</b>	<b>6</b>	<b>5</b>	<b>6</b>	<b>33</b>	<b>0</b>
<b>TOTAL ENROLLMENT</b>	<b>12,135</b>	<b>20</b>	<b>337</b>	<b>902</b>	<b>870</b>	<b>900</b>	<b>841</b>	<b>891</b>	<b>859</b>	<b>887</b>	<b>990</b>	<b>977</b>	<b>1,040</b>	<b>979</b>	<b>987</b>	<b>924</b>	<b>12,403</b>	<b>268</b>

Original Projection
2020/21
702
690
390
555
564
630
574
516
563
498
5,682
644
803
557
876
2,880
1,849
2,017
76
3,942
12
2
19
33
12,537



## Key Takeaways

V

– too sharp

W

– “double dip” recession due to secondary outbreak

U

– too long at the bottom with too abrupt of a rebound



### Forecasted Shape Of The Recovery



- The national unemployment rate is between 16%-18% and Texas' is roughly 12% in April
- After record new home starts in 1Q20, builders expect to complete 80% of 2020 plan
- Existing home listings have decreased by more than 10% due to owners pulling them from the market
- Georgetown ISD's original 2020/21 enrollment projection was 12,537
- The district's Covid-19 2020/21 enrollment projection is 12,135



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